



# PanVIVO sourdough sensations

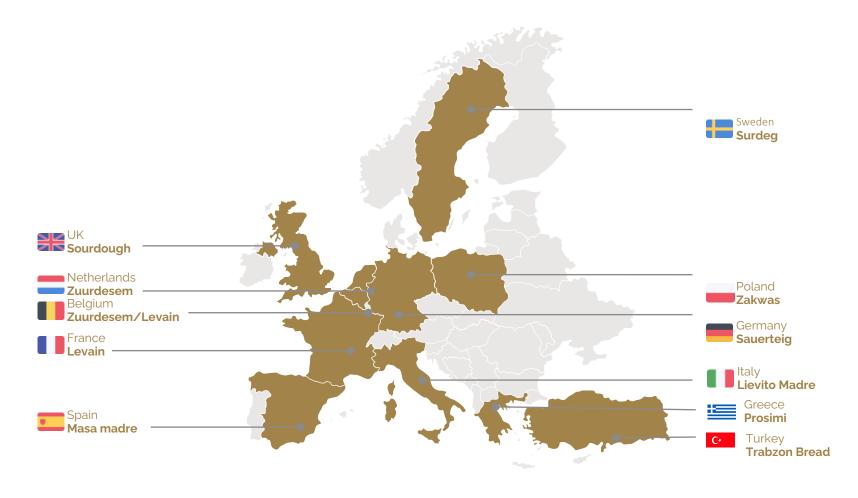


## PAN bread - VIVO alive

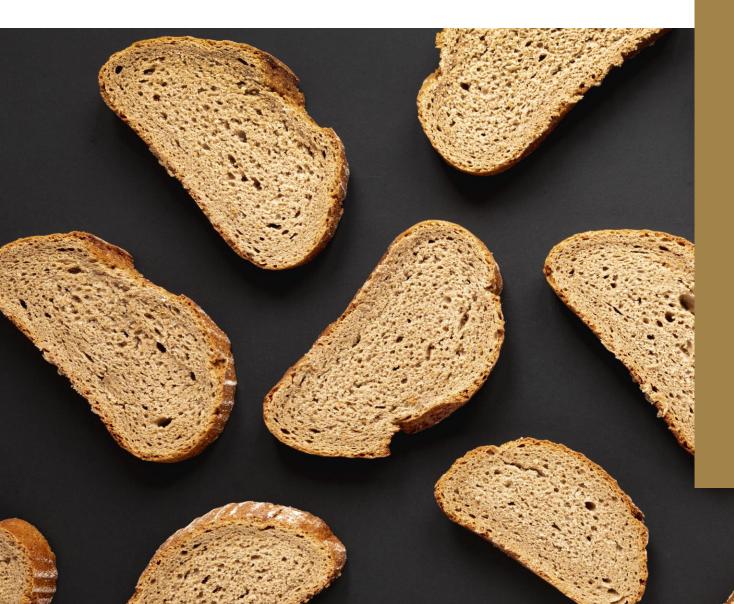
When the new sourdough is used - bread comes alive

#### SOURDOUGH IS THE MAGIC WORD

#### A GROWING CONCEPT WORLDWIDE



# THE COMPETITION IN SOURDOUGH TOO MANY PEOPLE, LOW PRICES



- THERE IS COMPETITION ON SIMPLE WHEAT AND RYE SOURDOUGH, SOLD BASED ON ACIDITY LEVELS
- NEED FOR A NEW OFFER
- NEW PLANTS OPENING
- BECOMING A COMMODITY RAW MATERIALS
- COMPETITORS ARE FIGHTING FOR MARKET SPACE

#### SOURDOUGH MEANS PREMIUM

#### RENAISSANCE TO REVOLUTION

#### Why the rise in sourdough shows no signs of slowing?

Sourdough's popularity has soared in recent years, as it continues to satisfy several current consumer trends.

Huge growth of sourdough breads, Pizza, Crackers, Biscuits

To fight the concept of Ultraprocessed, sometimes associated to bread



# WHY CONCENTRATES CONSUMER WANT:



- AUTHENTICITY
- PROVENANCE
- LINK TO TERRITORIES
- PRODUCT MADE BY PEOPLE: craft artisan bread

### BRINGING THE ITALIAN STYLE MORE THAN ITALIAN

ITALIAN FOOD IS WELL RECOGNISED AS PREMIUM AND TASTY

ITALY ENJOYS MANY BREAD VARIETIES LINKED TO LOCAL CEREALS, RECIPES AND TRADITION



... from the land to the table

#### THE COST IN USE



- AVARAGE PRICE OF CONCENTRATES € 2/3
- COST IN USE ADDITIONAL FOR BAKERY 18 to 27 cents
- PREMIUM OBTAINED BY BREAD € 2 or 3/kg

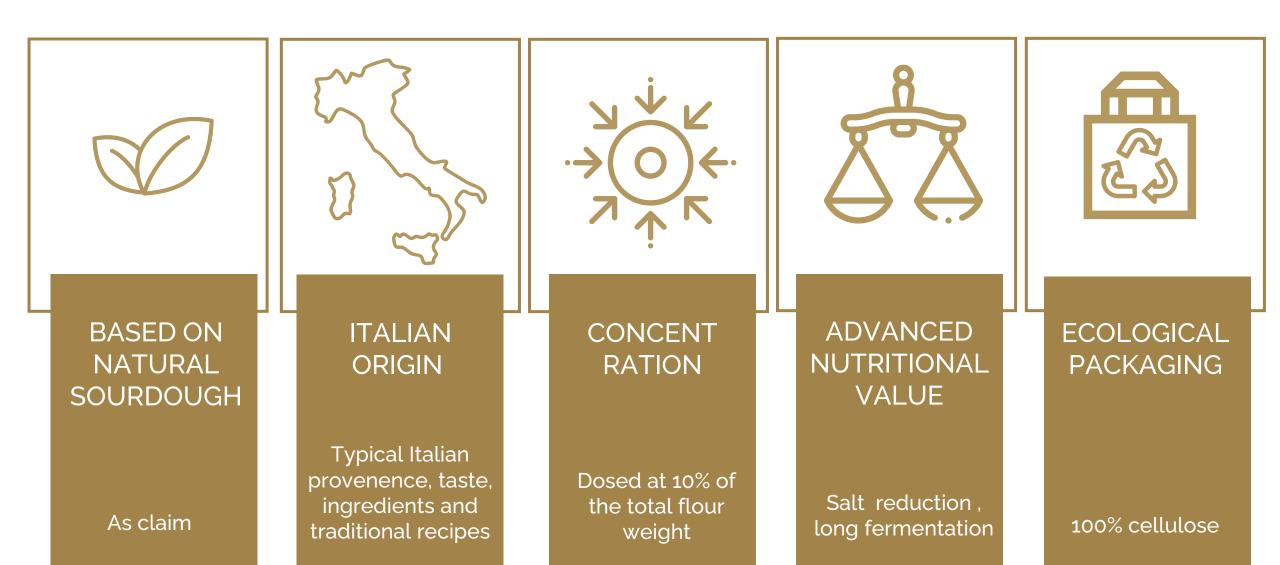
#### THE LABEL DECLARATION AND CLAIM





- BREAD CONCENTRATE PREMIXES
- BREAD PREPARED WITH SOURDOUGH
- INGREDIENTS LIST MUST CONTAIN THE CEREALS AND SPICES USED IN THE SOURDOUGH
- NO ADDED SUGAR
- NO E-NUMBERS
- NO GMO

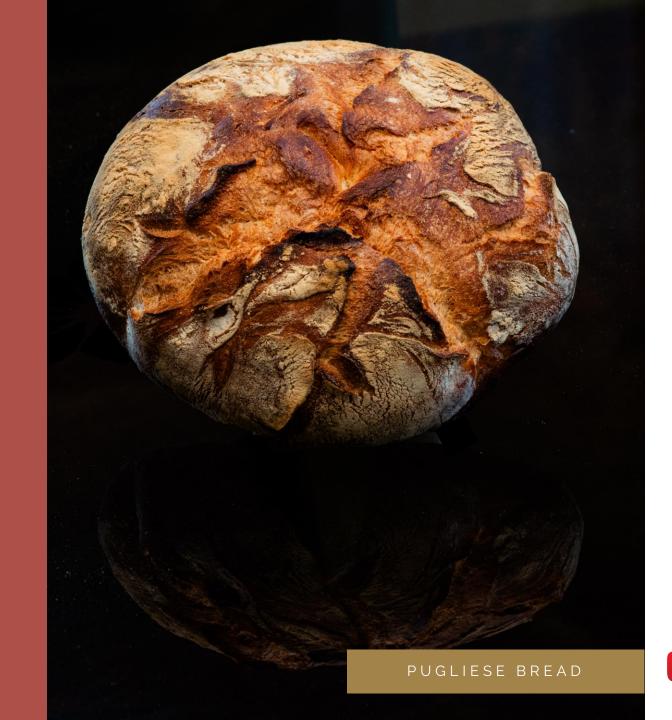
#### THE UNIQUENESS OF THE PROPOSITION



**DURUM WHEAT** 

from Apulia





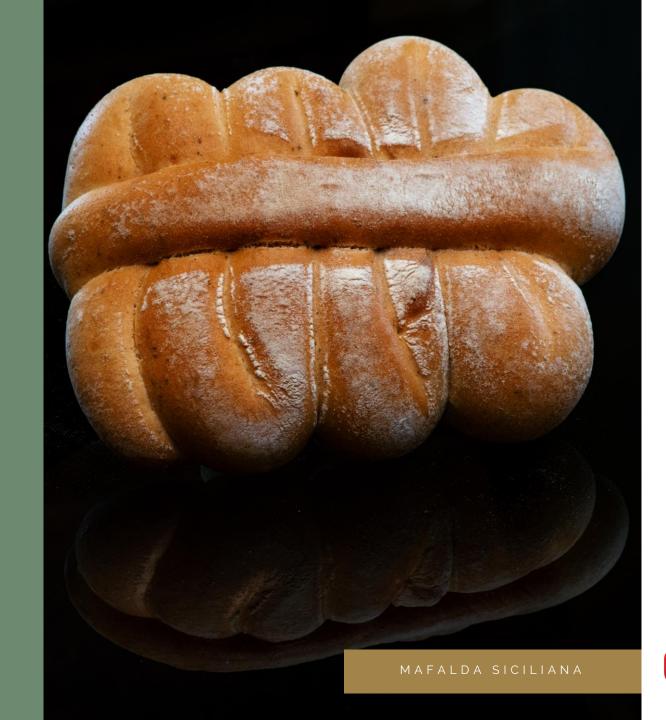




CHICKPEAS & SAGE

from Sicily





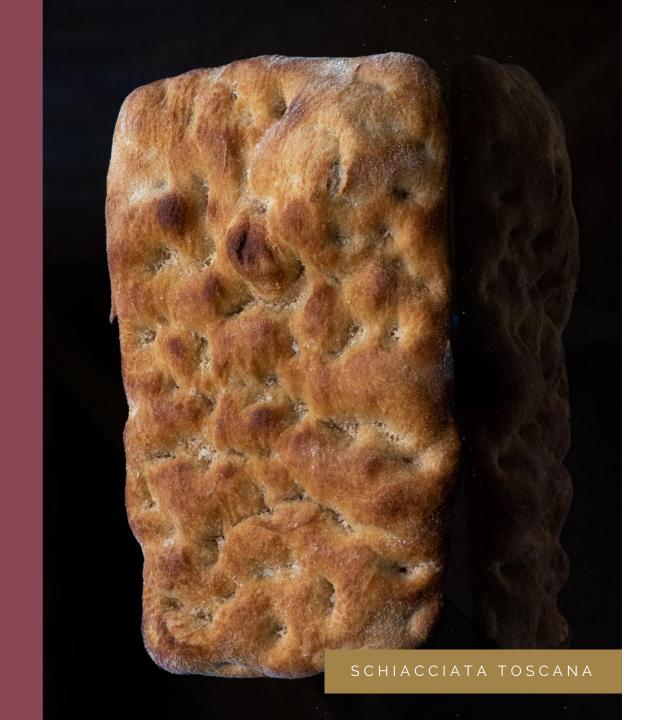




**FARRO** 

from MugelloTuscany





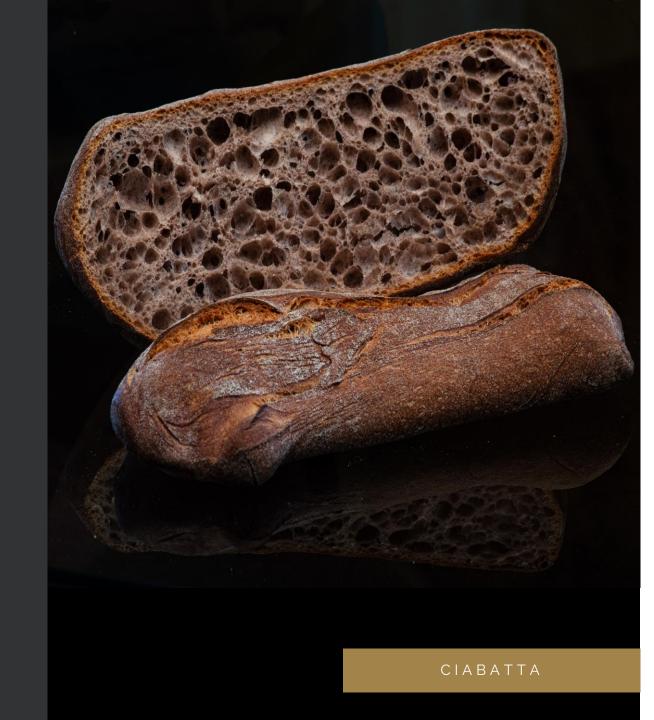




**RISO NERO** 

from Piedmont



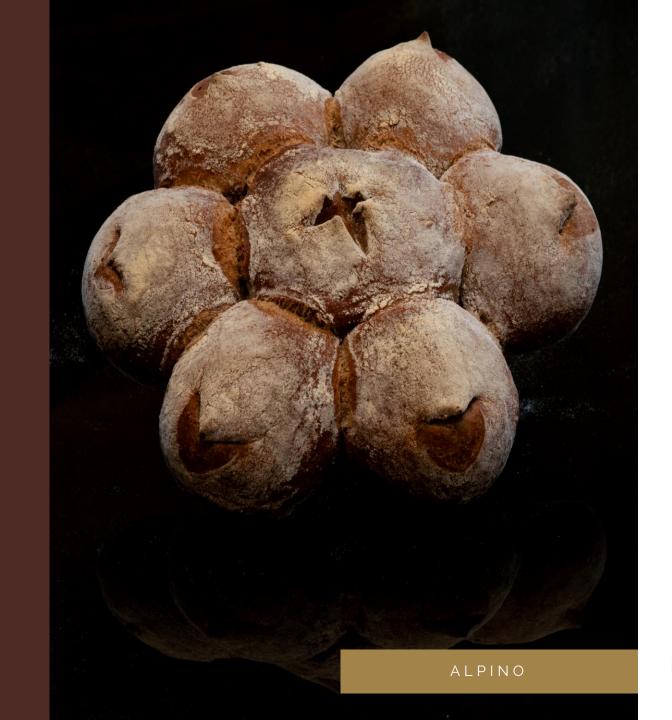




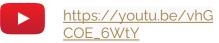
**RYE & CUMIN** 

from Dolomites











#### **OUR RECIPES**

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#### WHAT'S NEW

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### **THANK YOU**



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